

THE 2025 FENESTRATION MARKET OVERVIEW

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2025 OVERVIEW

The UK fenestration continues to evolve, with market consolidation reshaping the competitive landscape. While industry volumes have decreased in recent years, 2025 presents exciting opportunities. With fewer active players, established and ambitious businesses have a chance to capture greater market share - especially with the government's focus to upgrade existing UK housing stock and boost new-build developments.

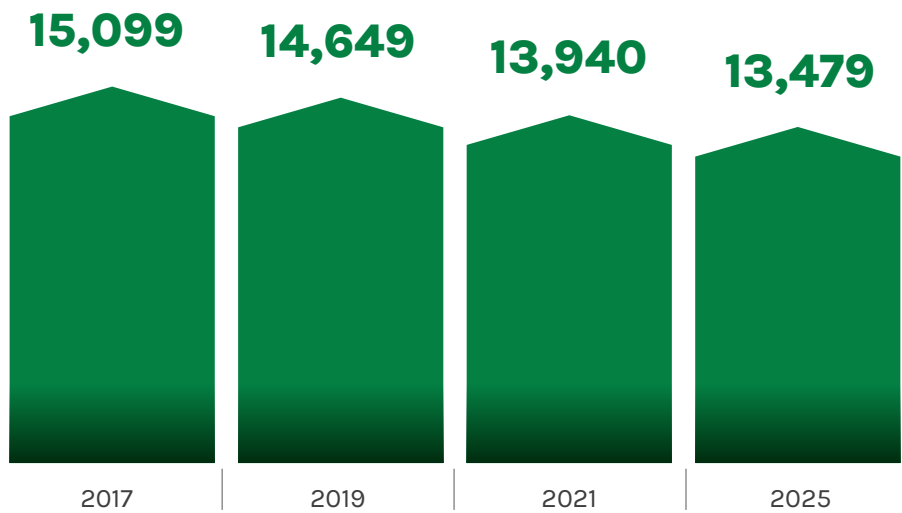
The UK glazing market remains a multi-billion-pound industry and this is unlikely to change with demand driven by retrofit projects, energy efficiency regulations and housing sector growth. This recent industry report provides the latest insights into market trends, key players and emerging opportunities – all backed by real-time data from Insight Data's research team who make over **20,000 verification calls each month** ensuring the most accurate and up-to-date intelligence is provided.

As we continue to move through 2025, the sector is poised for recovery – is your business ready to capitalise on these fresh opportunities?

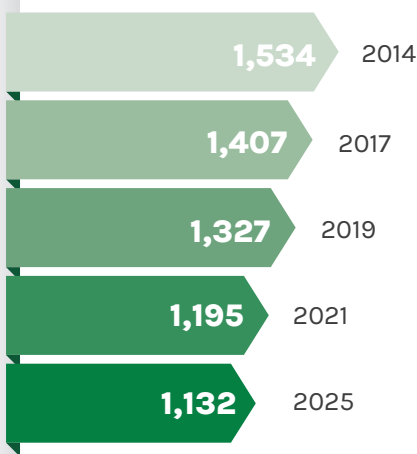


Andrew Scott
CEO, Insight data

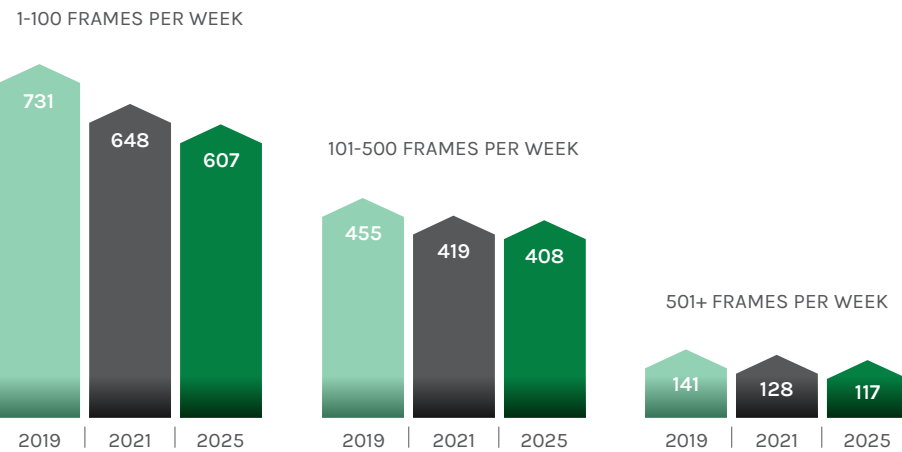
NUMBER OF FABRICATORS & INSTALLERS



NUMBER OF PVCU FABRICATORS



PVCU FABRICATORS BY VOLUME – FRAMES PER WEEK

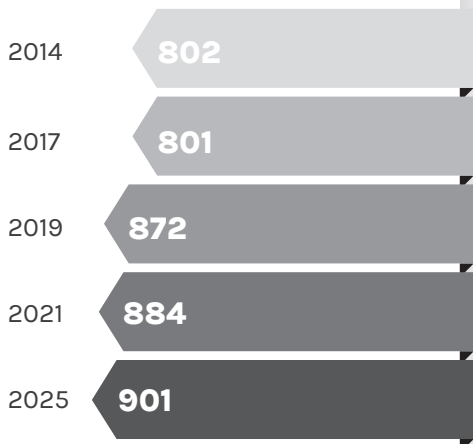


NUMBER OF PVCU FABRICATORS BY PRODUCT

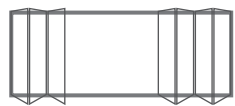




NUMBER OF ALUMINIUM FABRICATORS



NUMBER OF ALUMINIUM FABRICATORS BY PRODUCT



BIFOLD DOORS

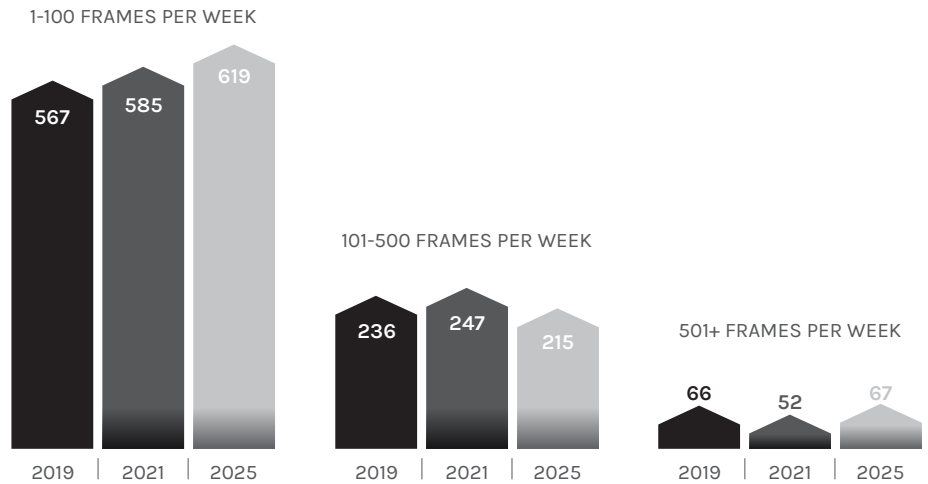
2019	767
2021	774
2025	817



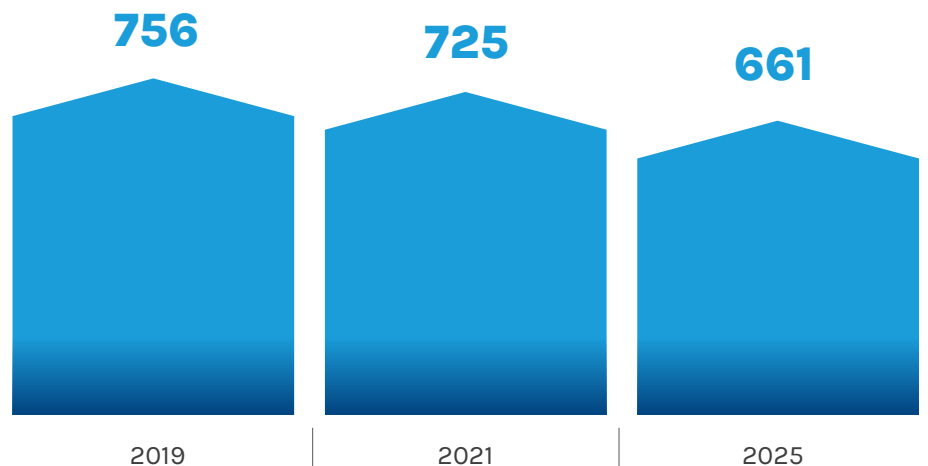
SLIDING DOORS

2019	691
2021	703
2025	771

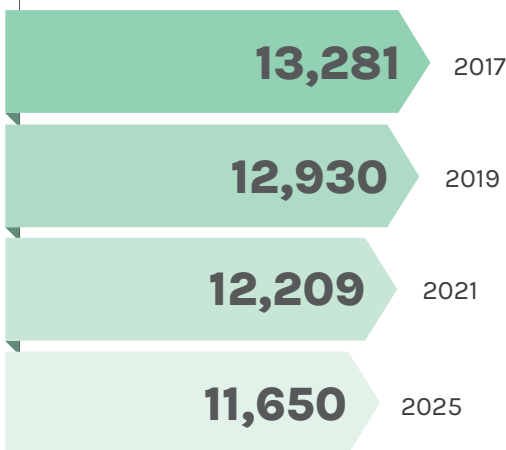
ALUMINIUM FABRICATORS BY VOLUME – FRAMES PER WEEK



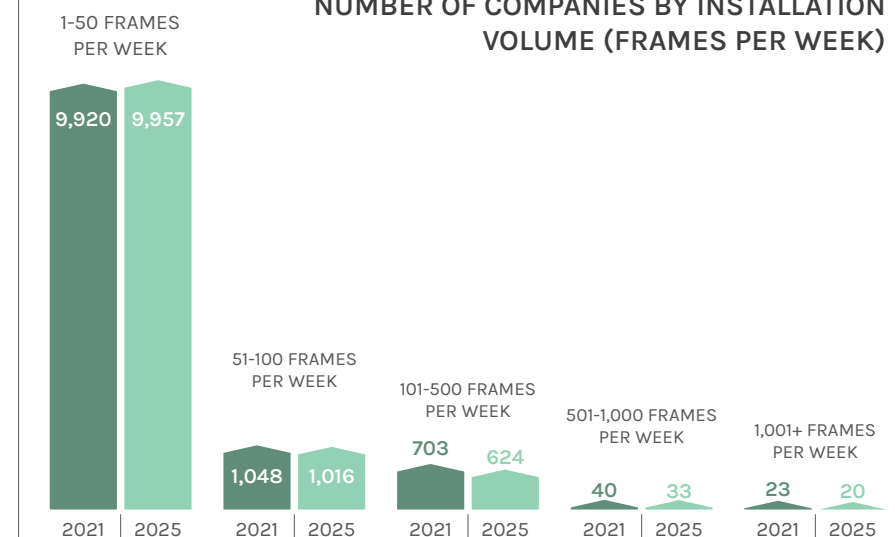
NUMBER OF IGU MANUFACTURERS



NUMBER OF INSTALLATION FIRMS



NUMBER OF COMPANIES BY INSTALLATION VOLUME (FRAMES PER WEEK)





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